

DEFENSE STRENGTH THAT SCALES

INDUSTRIAL BASE | INNOVATION & TESTING | DEFENSE ECOSYSTEM

A STRONG FOUNDATION FOR DEFENSE

Indiana's strength in defense is built on a powerful combination of workforce, advanced manufacturing and innovation. Together, these assets create a competitive environment for companies supporting the warfighter.

- **Strategically located** within a major industrial corridor, Indiana offers access to a skilled workforce—one in five Hoosiers works in advanced manufacturing.
- The state is home to a uniquely **integrated warfare center**, connected to universities and enabling real-time collaboration.
- **A strong fiscal position**, competitive tax structure and business-friendly environment give Indiana a distinct advantage in defense.

#4

for Aerospace Manufacturing
Attractiveness (PwC, 2024)

INDUSTRIAL BASE

Indiana's defense sector is built to last, marking significant milestones since 2020.

- **\$2.5B** in committed capital investment by defense companies
- **24% INCREASE** in defense contracts
- **90%** of Indiana's defense contract awards are in manufacturing
- **54% INCREASE** in research and engineering contracts
- **250% INCREASE** in SBIR/STTR contracts

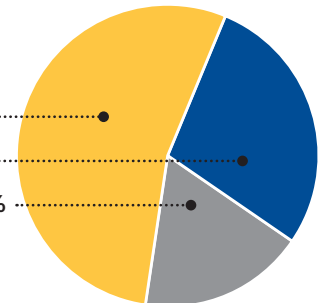
Indiana's defense sector is anchored by leading companies supporting critical national priorities across manufacturing, engineering and advanced systems.

CONTRACT AWARDS

US Department of Army – 46%

US Department of Navy – 24%

US Department of Air Force – 15%



LEADING CAPABILITIES

1. Aircraft Engine Manufacturing
2. Military Vehicle & Trailer Manufacturing
3. Aircraft Manufacturing
4. Engine Manufacturing
5. Power Transmission Manufacturing
6. Search, Detection & Navigation Manufacturing



A CONNECTED DEFENSE ECOSYSTEM

ENDURING PARTNERSHIP

Indiana has a large and formidable military presence, including the Crane Naval Surface Warfare Center located at WestGate@Crane Technology Park, driving critical partnerships across academia, government and industry.

PROVEN WORKFORCE

Indiana offers a deep, defense-aligned labor market with engineering, skilled trades, veterans and scalable pipelines.

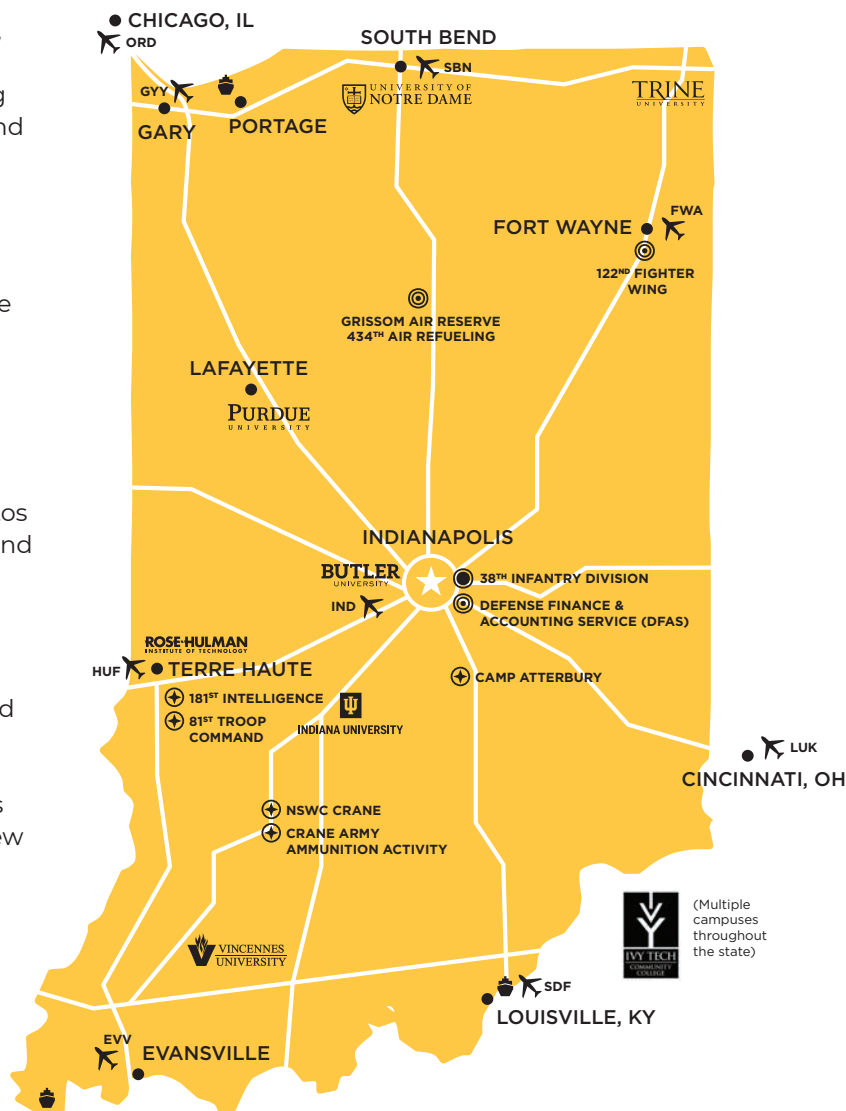
BUILT FOR BUSINESS

Indiana is a low-risk, high-value defense partner with a robust base, including companies like Allison Transmission, AM General, Amentum, Cummins, Kratos Defense & Security Solutions, Major Tool & Machine, and Rolls-Royce.

POWERING INNOVATION

Indiana is emerging as a national leader in unmanned aircraft systems (UAS), offering one of only nine FAA-designated UAS test sites in the nation. The state is also building momentum for Small Modular Reactors (SMRs), establishing the Nuclear Indiana Coalition, new tax credits for manufacturing SMR components, and working to become an NRC Agreement State.

3rd LARGEST NAVAL BASE



FF The Indiana Payload Integration Facility represents a strategic investment in our nation's hypersonic capabilities and workforce. As threats evolve, the need for rapid, affordable, and innovative solutions is paramount, and Kratos is committed to delivering them. This facility is just the beginning of our long-term investment in the region and the future of hypersonic technology. **FF**

— ERIC DEMARCO, PRESIDENT AND CEO OF KRATOS